

Valor Equity Partners has committed up to \$40 million to form home health care acquisition platform Valor Home Health Care, LLC. Michael Rusnak and Jeff Bonham, formerly senior executives with Auxi Home Health, will lead the Chicago, IL-based company.

Valor Home Health Care, LLC (“VHHC”) seeks to invest in home health care companies through recapitalizations, buyouts, and corporate divestitures exhibiting the following characteristics:

- Revenue of \$2 million to \$25 million;
- Free cashflow of \$200 thousand to \$5 million; and
- Medicare certified agencies, including providers with a diversified payer mix.

VHHC is currently focused on the Florida home health care market; however it will opportunistically pursue investments in smaller or larger enterprises as well as businesses residing in other geographic markets.

As a partner in recapitalizations, VHHC contributes the industry expertise of Michael Rusnak and Jeff Bonham, along with the financial, operational, and transactional support of Valor Equity Partners, offering a unique opportunity to potential sellers interested in gaining near term liquidity and continuing to build equity value in their current operations.

Michael Rusnak has over 30 years of experience in the Home Health industry. In addition to his experience as a senior executive, he is a Registered Nurse and Respiratory Therapist.

Jeff Bonham has over 18 years of experience in operations oversight and financial management in the Home Health, Hospice, and Home Infusion industries.