

MARCH 2009

Valor Equity Partners is pleased to announce the recapitalization of Quality Care Home Health, LLC (“Quality Care”), a Florida licensed and Medicare certified home health agency.

Headquartered in Jacksonville, Florida, Quality Care provides skilled nursing care, physical therapy, occupational therapy, speech pathology, medical social, and home health aide services to its patients in their home or current place of residence. The Company currently operates in the Jacksonville, Daytona, and Melbourne markets.

Valor's investment in Quality Care is part of its \$40 million commitment to the acquisition platform Valor Home Health Care, LLC (“VHHC”). Michael Rusnak and Jeff Bonham, formerly senior executives with Auxi Home Health, lead the platform for Valor.

VHHC seeks to invest in home health care companies through recapitalizations, buyouts, and corporate divestitures exhibiting the following characteristics:

- Revenue of \$2 million to \$25 million;
- Free cashflow of \$200 thousand to \$5 million; and
- Medicare certified agencies, including providers with a diversified payer mix.

As a partner in recapitalizations, VHHC contributes the industry expertise of Michael Rusnak and Jeff Bonham, along with the financial, operational, and transactional support of Valor, offering a unique opportunity for potential sellers interested in gaining near term liquidity and continuing to build equity value in their current operations.